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HARGREAVE HALE AIM VCT PLC

LEI: 213800LRYA19A69SIT31

10 October 2024

Publication of a circular

On 9 October 2024, Hargreave Hale AIM VCT plc (the "**Company**") launched an offer for subscription to raise up to £20 million (the "**Offer**").

The Company has also published a circular convening a general meeting (the "**General Meeting**") to be held at 9.30 a.m. on 12 November 2024 at the offices of Canaccord Genuity Asset Management Limited, 88 Wood Street, London EC2V 7QR (the "**Circular**"). At the General Meeting, shareholders will be asked to approve: (i) share issuance authorities in relation to the Offer; and (ii) amendments to the Company's articles of association in order to extend the date of the next continuation vote to the annual general meeting of the Company to be held in 2031.

The Circular is available to download from the Company's website, <u>www.hargreaveaimvcts.co.uk</u>, subject to certain access restrictions and will also shortly be available for inspection at the National Storage Mechanism, <u>https://data.fca.org.uk/#/nsm/nationalstoragemechanism</u>.

For further information please contact:

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Important Information

This announcement and the information contained herein is not intended to, and does not, constitute or form part of any offer, invitation, or the solicitation of an offer, to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of any securities or the solicitation of any vote or approval in any jurisdiction.

The distribution of this announcement in jurisdictions other than the United Kingdom and the availability of the Offer to persons who are not resident in the United Kingdom may be affected by the laws of relevant jurisdictions. Therefore any persons who are subject to the laws of any jurisdiction other than the United Kingdom will need to inform themselves about, and observe, any applicable requirements.